

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	04/09/2020
Subject	Result of bond redemption

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption which were issued for the first time of 2019 as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000,000/bond
- Total value of issued bonds: VND200,000,000,000
- Value of bonds repurchased on October 08, 2019: VND100,000,000,000
- Total value of outstanding bonds: VND100,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 14.45%/year
- Issue date: April 08, 2019
- Maturity date: April 08, 2020

II. Result of bond redemption:

1. **Result of bond redemption:**
 - Repurchase volume: 1,000 bonds
 - Par value: VND100,000,000/bond
 - Repurchase value: VND100,000,000,000
 - Transaction method: direct transaction
 - Trading date: April 08, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	40	40%
1	Institutional investor	40	40%
2	Individual investor		
II	Foreign investor	60	40%
1	Institutional investor	60	40%
2	Individual investor		
	Total	100	100%

3. List of investors after the bond redemption: none.